

# Medical/Dental History - Adult

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Who may we thank for referring you?: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Sex: M / F Age: \_\_\_\_\_ Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Prefers to be addressed as: \_\_\_\_\_ Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Email Address: \_\_\_\_\_

Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed

Spouse's Name: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Employed by: \_\_\_\_\_ If Children, Name: \_\_\_\_\_ Name: \_\_\_\_\_

Person Responsible for Account: ☐ Self ☐ Spouse ☐ Other: \_\_\_\_\_ SS #: \_\_\_\_\_ Phone #: \_\_\_\_\_

Address: \_\_\_\_\_ Business Phone: \_\_\_\_\_ Cell #: \_\_\_\_\_

Contact in case of Emergency: Name: \_\_\_\_\_ Phone #: \_\_\_\_\_ Cell #: \_\_\_\_\_

## DENTAL INSURANCE

Primary Insurance Co: \_\_\_\_\_ Gr. #: \_\_\_\_\_ Ortho Coverage: ☐ Yes ☐ No

Insured's Name: \_\_\_\_\_ SS #: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Secondary Insurance Co: \_\_\_\_\_ Gr. #: \_\_\_\_\_ Ortho Coverage: ☐ Yes ☐ No

Insured's Name: \_\_\_\_\_ SS #: \_\_\_\_\_ Birthdate: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Other Insurance Information: \_\_\_\_\_

## DENTAL HISTORY

Patient Dentist Name: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

1. Have there been any injuries to the face, mouth or teeth? ☐ YES ☐ NO
2. Have you had or do you presently have any of the following habits?  
☐ Thumb or finger sucking ☐ Lip Biting ☐ Snoring  
☐ Grinding of teeth at night ☐ Mouth breathing
3. Have you been informed of any missing or extra permanent teeth? ☐ YES ☐ NO
4. Are you aware of sores, lumps or irritated areas in the mouth? ☐ YES ☐ NO
5. Has an orthodontist been consulted previously? ☐ YES ☐ NO  
Name: \_\_\_\_\_ Date: \_\_\_\_\_
6. Have you ever been treated for: ☐ Bad Bite ☐ TMJ ☐ Periodontal disease ☐ None  
If so, by whom?: \_\_\_\_\_
7. Do you have any speech problems? ☐ YES ☐ NO
8. Are you frightened or anxious about Orthodontic treatment? ☐ YES ☐ NO
9. Are you concerned about the appearance of your teeth? ☐ YES ☐ NO
10. Is there anything you would like to change about your smile?  
If so, what: \_\_\_\_\_ ☐ YES ☐ NO
11. What aspect of dental treatment are you most concerned with? ☐ Quality ☐ Cost ☐ Discomfort ☐ Time
12. Reason for consultation (chief concern): \_\_\_\_\_

13. Has there ever been any orthodontic treatment for any other member of your family? ☐ YES ☐ NO  
Were they satisfied with the results? ☐ YES ☐ NO Stage of TX: \_\_\_\_\_
- Children (Dr. \_\_\_\_\_) Spouse (Dr. \_\_\_\_\_) Other Family Members (Dr. \_\_\_\_\_)



# MEDICAL HISTORY

COMMENTS:

1.	Is your general health good at this time?	<input type="checkbox"/> YES <input type="checkbox"/> NO
2.	Are you under the care of a physician at this time? Explain:	<input type="checkbox"/> YES <input type="checkbox"/> NO
3.	What is the name of your family physician?	Date of last physical:
4.	Are you taking any medication? Name:	<input type="checkbox"/> YES <input type="checkbox"/> NO
5.	Are you allergic to any medication? (Penicillin, Sulfa, etc.) Name:	<input type="checkbox"/> YES <input type="checkbox"/> NO
6.	Have you ever taken any diet medication (Fen-Phen)?	<input type="checkbox"/> YES <input type="checkbox"/> NO
7.	Have you ever had a serious illness or been hospitalized? Explain:	<input type="checkbox"/> YES <input type="checkbox"/> NO
8.	Have you had your tonsils and/or adenoids removed? Age:	<input type="checkbox"/> YES <input type="checkbox"/> NO
9.	Do you have any special problems not listed? Explain:	<input type="checkbox"/> YES <input type="checkbox"/> NO
10.	Have you ever been advised by your physician to take an antibiotic prior to any dental treatments? If yes, antibiotic name and method:	<input type="checkbox"/> YES <input type="checkbox"/> NO Pharmacy:
11.	Do you use tobacco? (smoking or chewing)	<input type="checkbox"/> YES <input type="checkbox"/> NO
12.	What is your approximate height?	Weight?
13.	WOMEN: Are you pregnant or considering pregnancy during the next 2 years? Are you currently taking medication for birth control?	<input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> NO Are you nursing? <input type="checkbox"/> YES <input type="checkbox"/> NO

## DO YOU HAVE NOW, OR HAVE YOU EVER HAD ANY OF THE FOLLOWING?

YES	NO		YES	NO		YES	NO	
<input type="checkbox"/>	<input type="checkbox"/>	TUBERCULOSIS	<input type="checkbox"/>	<input type="checkbox"/>	DIABETES	<input type="checkbox"/>	<input type="checkbox"/>	ADD
<input type="checkbox"/>	<input type="checkbox"/>	ENDOCARDITIS	<input type="checkbox"/>	<input type="checkbox"/>	RESPIRATORY LUNG DISEASE	<input type="checkbox"/>	<input type="checkbox"/>	KIDNEY TROUBLE
<input type="checkbox"/>	<input type="checkbox"/>	HEART CONDITION	<input type="checkbox"/>	<input type="checkbox"/>	HIGH BLOOD PRESSURE	<input type="checkbox"/>	<input type="checkbox"/>	LIVER DISEASE
<input type="checkbox"/>	<input type="checkbox"/>	HEART PACEMAKER	<input type="checkbox"/>	<input type="checkbox"/>	LOW BLOOD PRESSURE	<input type="checkbox"/>	<input type="checkbox"/>	PSYCHIATRIC TREATMENT
<input type="checkbox"/>	<input type="checkbox"/>	HEART ANGINA	<input type="checkbox"/>	<input type="checkbox"/>	HEPATITIS (type? )	<input type="checkbox"/>	<input type="checkbox"/>	DRUG ADDICTION
<input type="checkbox"/>	<input type="checkbox"/>	HEART ATTACK (CORONARY)	<input type="checkbox"/>	<input type="checkbox"/>	VENEREAL DISEASE	<input type="checkbox"/>	<input type="checkbox"/>	HEADACHES
<input type="checkbox"/>	<input type="checkbox"/>	MITRAL VALVE PROLAPSE	<input type="checkbox"/>	<input type="checkbox"/>	HERPES (ORAL-COLD SORES)	<input type="checkbox"/>	<input type="checkbox"/>	EARACHES
<input type="checkbox"/>	<input type="checkbox"/>	CONGENITAL HEART DISEASE	<input type="checkbox"/>	<input type="checkbox"/>	BLOOD DISORDERS/BLEEDING PROBLEMS	<input type="checkbox"/>	<input type="checkbox"/>	JAW CLICKING
<input type="checkbox"/>	<input type="checkbox"/>	ARTIFICIAL HEART VALVE	<input type="checkbox"/>	<input type="checkbox"/>	INFLAMMATORY RHEUMATISM	<input type="checkbox"/>	<input type="checkbox"/>	ALLERGIES
<input type="checkbox"/>	<input type="checkbox"/>	HEART SURGERY; date	<input type="checkbox"/>	<input type="checkbox"/>	ULCERS	<input type="checkbox"/>	<input type="checkbox"/>	ALLERGIES TO METAL
<input type="checkbox"/>	<input type="checkbox"/>	HEART MURMUR	<input type="checkbox"/>	<input type="checkbox"/>	STROKE	<input type="checkbox"/>	<input type="checkbox"/>	ALLERGIES TO LATEX
<input type="checkbox"/>	<input type="checkbox"/>	RHEUMATIC FEVER	<input type="checkbox"/>	<input type="checkbox"/>	ANEMIA	<input type="checkbox"/>	<input type="checkbox"/>	JAW PAIN
<input type="checkbox"/>	<input type="checkbox"/>	ARTHRITIS / OSTEOPOROSIS / BISPHOSPHONATES	<input type="checkbox"/>	<input type="checkbox"/>	ASTHMA	<input type="checkbox"/>	<input type="checkbox"/>	TONSILLITIS
<input type="checkbox"/>	<input type="checkbox"/>	PROSTHETIC (ARTIFICIAL) JOINT	<input type="checkbox"/>	<input type="checkbox"/>	EPILEPSY	<input type="checkbox"/>	<input type="checkbox"/>	EMOTIONAL PROBLEMS
<input type="checkbox"/>	<input type="checkbox"/>	X-RAY/RADIATION (CANCER) THERAPY	<input type="checkbox"/>	<input type="checkbox"/>	GLAUCOMA	<input type="checkbox"/>	<input type="checkbox"/>	OTHER:
<input type="checkbox"/>	<input type="checkbox"/>	AIDS OR H.I.V. POSITIVE	<input type="checkbox"/>	<input type="checkbox"/>	FAINTING SPELLS			

## MEMO:

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I, the undersigned, have completed the health questionnaire and certify that the preceding information is true and correct. THIS OFFICE WILL NOT BE HELD RESPONSIBLE FOR ANY PROBLEMS ARISING OUT OF INADEQUATE INFORMATION. I grant authority to the Doctor and Staff to perform all procedures and treatments in my best interest. I authorize the Orthodontist to share treatment information with collaborating dentists and surgeons when appropriate. I authorize the Orthodontist to submit treatment information pertinent to this patient to the Insurance Company for billing purposes only. I understand that, when appropriate, Credit Bureau reports may be obtained.

Signature of Patient

Signature of Orthodontist

Today's Date

Update Initial

Update Initial

Update Initial

Update Initial

## NOTES:

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